| Conference Day 1: Monday, May 18, 2009 |   |  |  |  |  |
|--|---|--|--|--|--|
| Time                                   | Session   | Abstract   | Speaker(s)   |  |  |
| 7:00-8:30am                            | Registration / Continental Breakfast            |  |  |  |  |
| 8:30-8:40am                            | Welcome, Logistics, and Summary                 |  |  |  |  |
| 8:40-8:50am                            | NIST Welcome                                    | Conference opening remarks   | Cita Furlani – Director, Information<br>Technology Laboratory  |  |  |
| 8:50-9:30am                            | Keynote<br>Presentation                         |  | Julie Boughn - CIO and Director,<br>Office of Information Services<br>(OIS), Centers for Medicare and<br>Medicaid Services (CMS) |  |  |
| 9:30-10:15am                           | CMS Security<br>Compliance<br>Review Activities | This session will discuss the CMS OESS compliance review program fundamentals and current status.  | Elizabeth Holland - CMS/OESS   |  |  |
| 10:15-10:30am                          | Break   |  |  |  |  |
| 10:30-11:15am                          | Assessment<br>Framework and<br>Methodologies    | Security controls assessments are the principal vehicle used to verify that the implementers and operators of information systems are meeting their stated security goals and objectives. This session will discuss the security control assessment process, including the role of continuous monitoring in an organization's overarching risk management program. | Pat Toth - NIST  |  |  |

| 11:15-12:30pm        | Assessments<br>from the<br>Assessor<br>Perspective | This panel discussion will focus on security assessment from the assessor perspective. Government panelists with audit and assessment responsibilities in the information security and HIPAA Security Rule arenas will discuss approaches to assessments, strategies for greater audit efficiencies, and alternatives to traditional audit methodologies. | Moderator: Arnold Johnson - NIST  Panelists: Brian Johnson - OIG Atlanta Region IV Mac McMillan - CynergisTek, Inc. Mike Mellor - CMS/OIS            |  |
|----------------------|--|---|--|--|
| 12:30-1:30pm         | Lunch  |   |  |  |
| 1:30-2:45pm          | Assessments from the Organization Perspective      | This panel discussion will focus on the security assessment from an organization's perspective. Panelists from healthcare providers and industry groups will share their experiences with, and expectations for, audits, assessments, and compliance reviews, and provide strategies for greater assessment efficiencies.                                 | Moderator: Lesley Berkeyheiser, N-Tegrity Solutions Group Panelists: John Chase - Bethanna Elizabeth Litten - Fox Rothschild LLP                     |  |
| 2:45-3:00pm          | Break  |   |  |  |
| 3:00-4:15pm          | E-Prescribe  | E-prescribing, an electronic way for doctors to create prescriptions, intends to reduce healthcare costs and improve the safety and efficiency of the prescription process. This panel discussion will focus on policy, adoption, technical, and security challenges and considerations associated with electronic prescribing.                           | Moderator: Donna Dodson - NIST  Panelists: Drew Morgan - CMS/OESS David Yakimischak – Surescripts Peter Kaufman, M.D DrFirst David Hunt, M.D HHS/ONC |  |
| End Conference Day 1 |  |   |  |  |

| Conference Day 2: Tuesday, May 19, 2009 |   |  |   |  |  |  |
|---|---|--|---|--|--|--|
| Time                                    | Session   | Abstract   | Speaker(s)  |  |  |  |
| 7:00-8:30am                             | Registration / Continental Breakfast                                      |  |   |  |  |  |
| 8:30-8:45am                             | Welcome, Logistics, and Summary   |  |   |  |  |  |
| 8:45-9:30am                             | FISMA and it's<br>Applicability to<br>CMS Health<br>Information           | The requirements of the Federal Information Security Management Act (FISMA) apply to federal information and information systems, federal government agencies (including those also identified as covered entities under HIPAA), and other organizations working on behalf of the federal government. This session will review the basic provisions of FISMA and discuss its applicability, not only to federal agencies, but also to non-federal agencies that may process CMS health-related data and information. | Matt Scholl - NIST<br>Ryan Brewer - CMS/OIS                                       |  |  |  |
| 9:30-10:15am                            | The Role of the<br>HIPAA Privacy<br>Rule                                  | The HHS Office for Civil Rights (OCR) enforces the HIPAA Privacy Rule, which sets standards for the use and disclosure of individually identifiable health information by covered entities and their business associates. This session will discuss the privacy components of the Privacy and Security Toolkit, the intersection of the Privacy Rule and the Security Rule, and a summary of OCR's enforcement activities.   | Marilou King - HHS/OCR  |  |  |  |
| 10:15-10:30am                           | Break   |  |   |  |  |  |
| 10:30-11:15am                           | Case Study:<br>Valley Mental<br>Health HIPAA<br>Security Risk<br>Analysis | This case study will explain the first step on-site security gap analysis and assessment that permitted Valley Mental Health to complete its HIPAA Security Risk Assessment, and build its road map to the future.   | Sue Miller<br>Larry Eighmy - Halo Partners<br>Steve Taylor - Valley Mental Health |  |  |  |

| 11:15-12:00pm        | Security<br>Automation  | The Security Content Automation Protocol (SCAP) improves the automated application, verification, and reporting of commercial information technology product-specific security configuration settings, thereby reducing vulnerabilities when products are not configured properly. This session will provide a brief overview of NIST Special Publication 800-66, followed by a discussion of the SCAP protocols, and how they can be applied in the health information technology arena. | Kevin Stine - NIST<br>Matt Barrett - NIST  |  |
|----------------------|---|---|--|--|
| 12:00-1:00pm         | Lunch   |   |  |  |
| 1:00-2:00pm          | New<br>Technologies,<br>Threats, and<br>Safeguards  | New and emerging technologies have the potential to transform<br>the way information, including health information, is accessed,<br>processed, and delivered. This session will discuss the latest<br>technologies, trends, threats, and safeguards of special topics<br>including cloud computing, portable devices, and social media.   | Erika McCallister - NIST<br>Peter Mell - NIST<br>Matt Sexton - Booz Allen  |  |
| 2:00-2:15pm          | Break   |   |  |  |
| 2:15-3:30pm          | The American<br>Recovery and<br>Reinvestment Act<br>(ARRA) and its<br>Impact on<br>Security and<br>Privacy of Health<br>Information | The health information technology (HIT) provisions within the American Recovery and Reinvestment Act (ARRA) of 2009 intend to encourage promotion and adoption of HIT. This panel session will discuss the HIT provisions of the ARRA and their impact on the security and privacy of health information and electronic health records.   | Moderator: Lisa Carnahan - NIST  Panelists: Steve Posnack - HHS/ONC Marilou King - HHS/OCR Karen Trudel - CMS/OESS |  |
| End Conference Day 2 |   |   |  |  |